



Change of Circumstance Request Form

Please complete the following form and upload to the loan file.

Loan Number:	Broker/Loan Officer Name:
Borrower(s) Name:	Date of Request:

Lender accepted change of circumstance may be subject to underwriter review. Failure to meet program guidelines will require that additional redisclosure be sent.

A changed circumstance for purpose of a revised Loan Estimate as defined (§ 1026.19(e)(3)(iv)(A)):

- 1) *An extraordinary event beyond the control of any interested party or other unexpected event specific to the consumer or transaction.*
- 2) *Information specific to the consumer or transaction that the creditor relied upon when providing the Loan Estimate and that was inaccurate or changed after the disclosures were provided.*
- 3) *New information specific to the consumer or transaction that the creditor did not rely on when providing the Loan Estimate.*

Please select the following item(s) that changed or was found to be inaccurate after the Loan Estimate was delivered:

- | | | |
|--|---|---|
| <input type="checkbox"/> Base Loan Amount | <input type="checkbox"/> Loan Amount | <input type="checkbox"/> Appraised Value |
| <input type="checkbox"/> Sales Price | <input type="checkbox"/> Loan Program | <input type="checkbox"/> Loan Purpose |
| <input type="checkbox"/> Loan Term | <input type="checkbox"/> Rate | <input type="checkbox"/> Escrow/Impounds |
| <input type="checkbox"/> Credit Score | <input type="checkbox"/> Property Address | <input type="checkbox"/> Property Type/Occupancy |
| <input type="checkbox"/> Flood Insurance Required | <input type="checkbox"/> Mortgage Insurance | <input type="checkbox"/> Compensation/Origination Charges |
| <input type="checkbox"/> Transfer Taxes/Recording Fees | | <input type="checkbox"/> Loan Locked/Lock Extension |
| <input type="checkbox"/> Other _____ | | |

Associated Changes:

Item Name	Original Item/Value	New Item/Value

<p>Additional Notes:</p>
