



Conventional Purchase Submission Checklist

WHOLESALE & NON-DELEGATED & DELEGATED

Conventional Purchase

- Conventional Purchase
- Signed 1003 by Loan Officer
- Initial Fee Worksheets (Broker and Title Co)
- Anti-Steering Disclosure
- Borrower Authorization Signed / Dated Prior to Credit Report
- Signed 4506-C Completed / Signed by Each Borrower
- Credit Report for All Borrowers
- LOE for Recent Credit Inquiries
- LOE for Address Variances
- Copy of Borrower's Photo ID and SS Card
- PDF of AUS Findings (Do **Not** Finalize or Assign Over)
- Income Documents (Per AUS)
- 30-Days Current Paystubs (Per AUS)
- 2 Years W2s (Per AUS)
- Tax Returns, if Applicable (Per AUS)
- Asset Documentation (Per AUS)
- 60-Days Statements (Checking, Savings, Retirement, Per AUS)
- Purchase Contracts
- Current Rental Agreements (if Applicable)
- Homeowner's Insurance Quote